（“ ”）

营收总收入

111.45亿元

同比 + 33.94%

归属于上市公司股东净利润

10.41亿元

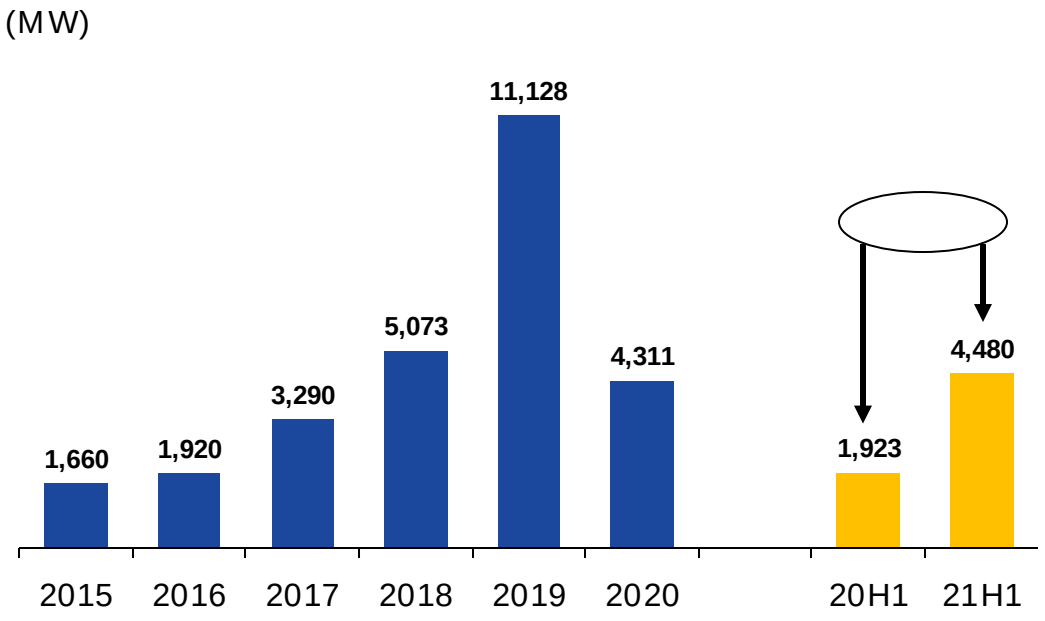
同比 + 96.26%

经营回顾

图片来源：明阳智能提供，仅供参考

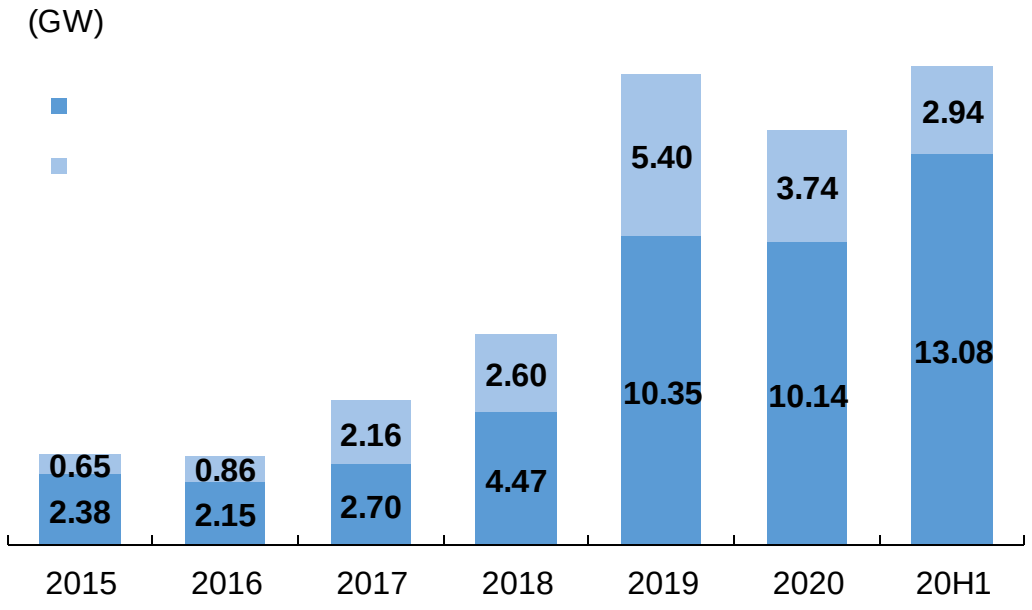
2021 4.48GW 2.56GW

2021 6 16.02GW 2020 2.17GW



2021 4.48GW 133%

13.60%

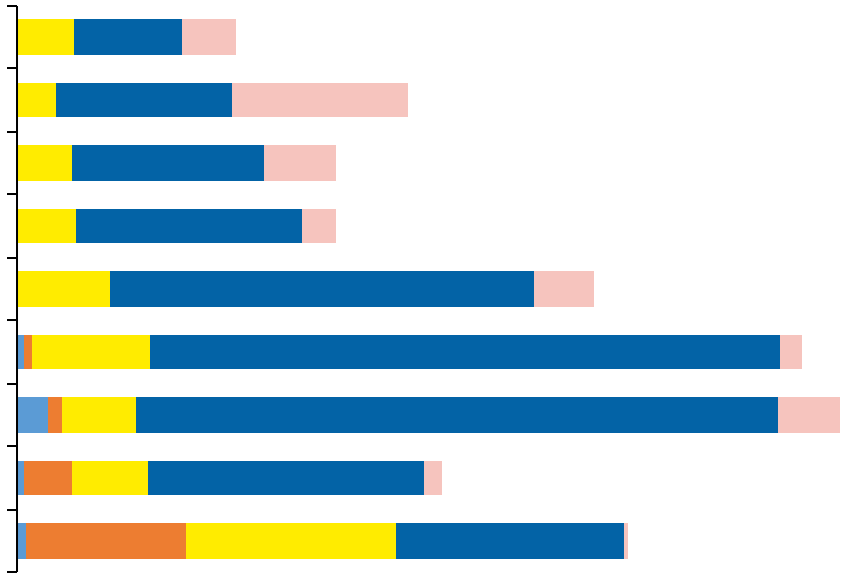


2021 6 16.02GW

13.08GW

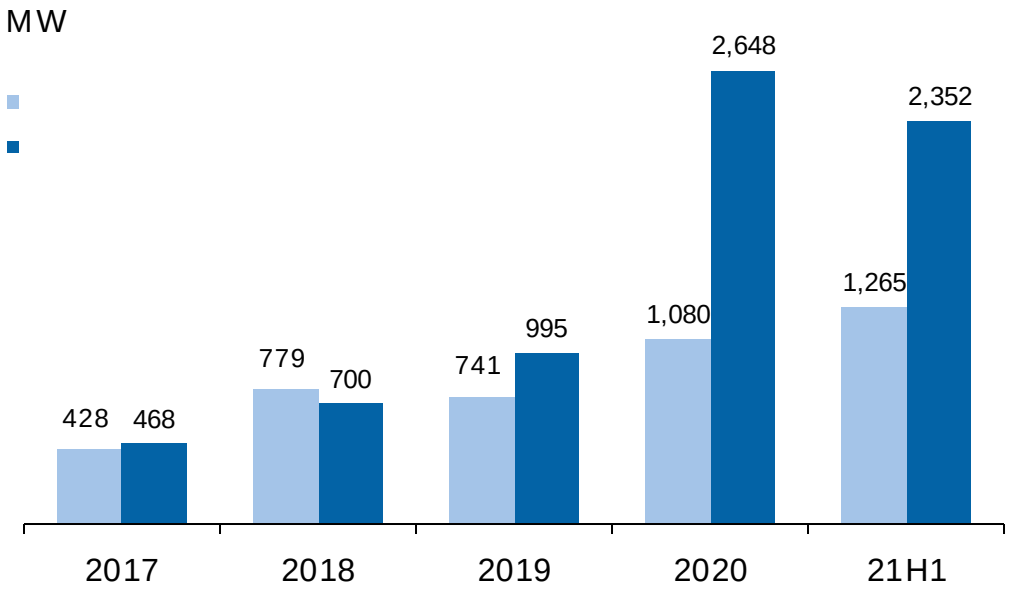
2.94GW

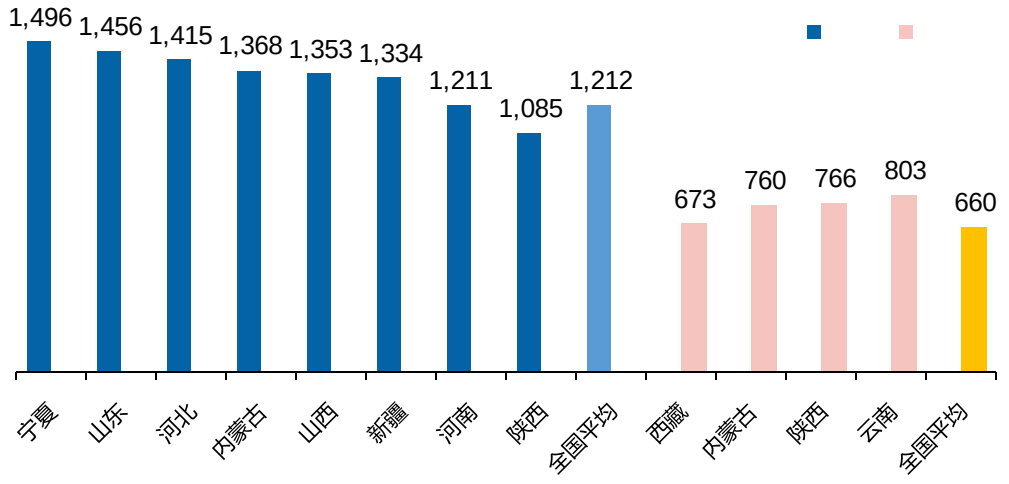
MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限



MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 6 1265MW 2352MW





2021 6 1265MW

2352MW

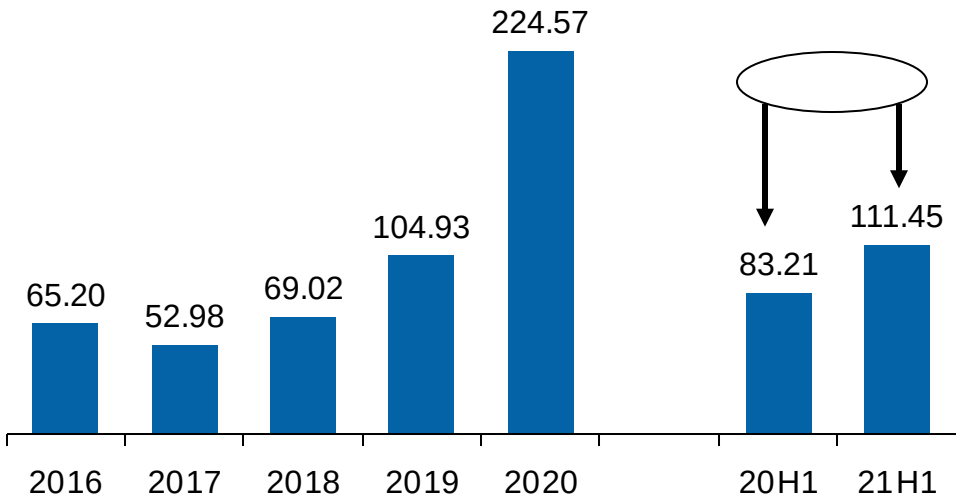
2021 1-6

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

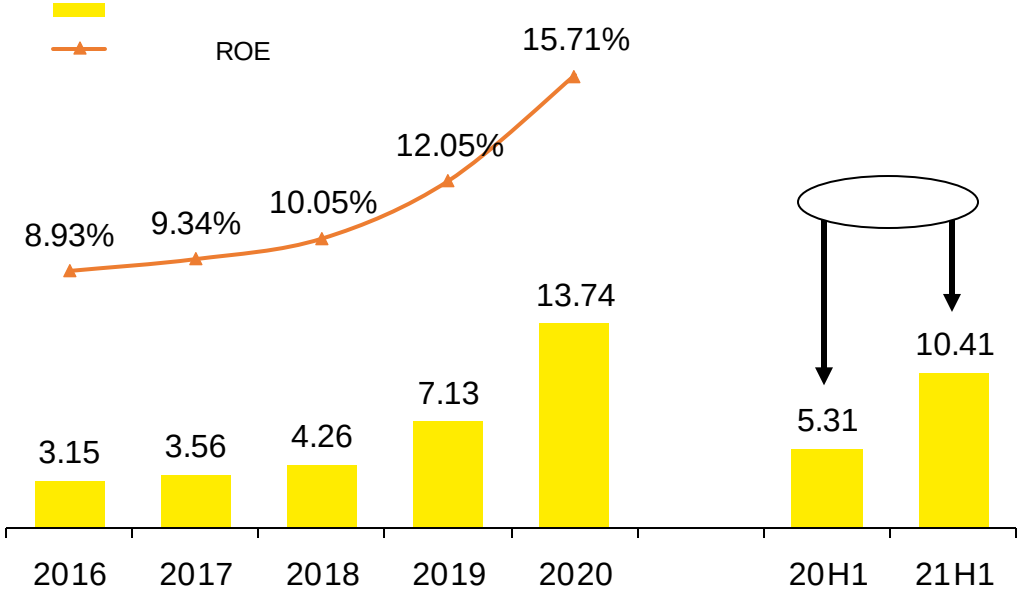
财务分析

图片来源：阳江南鹏岛风电项目

2021 33.94% 96.26%



2021 111.45 33.94%



2021 10.41 96.26%

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 68.11

27.47%

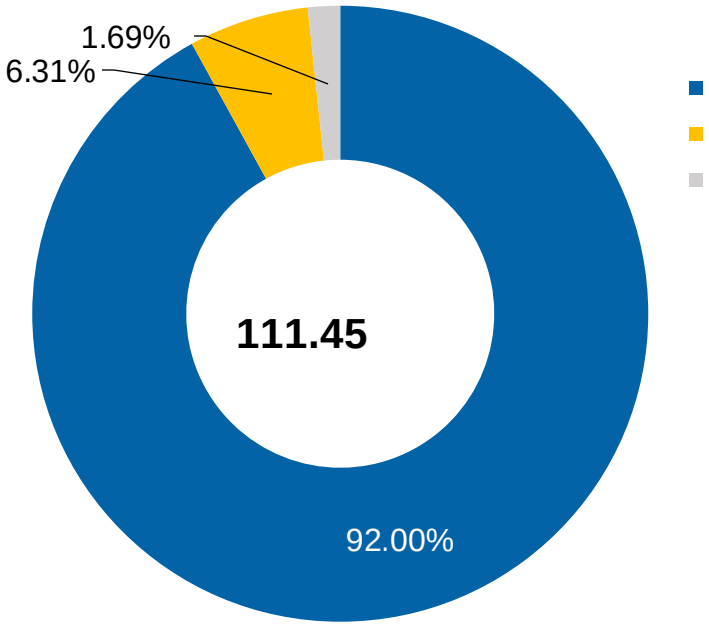
2021 5.4

102.54

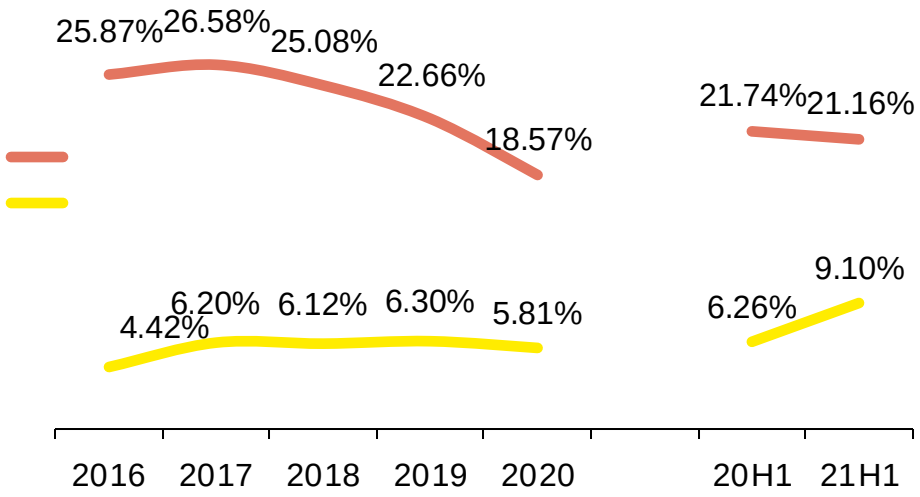
36.28%

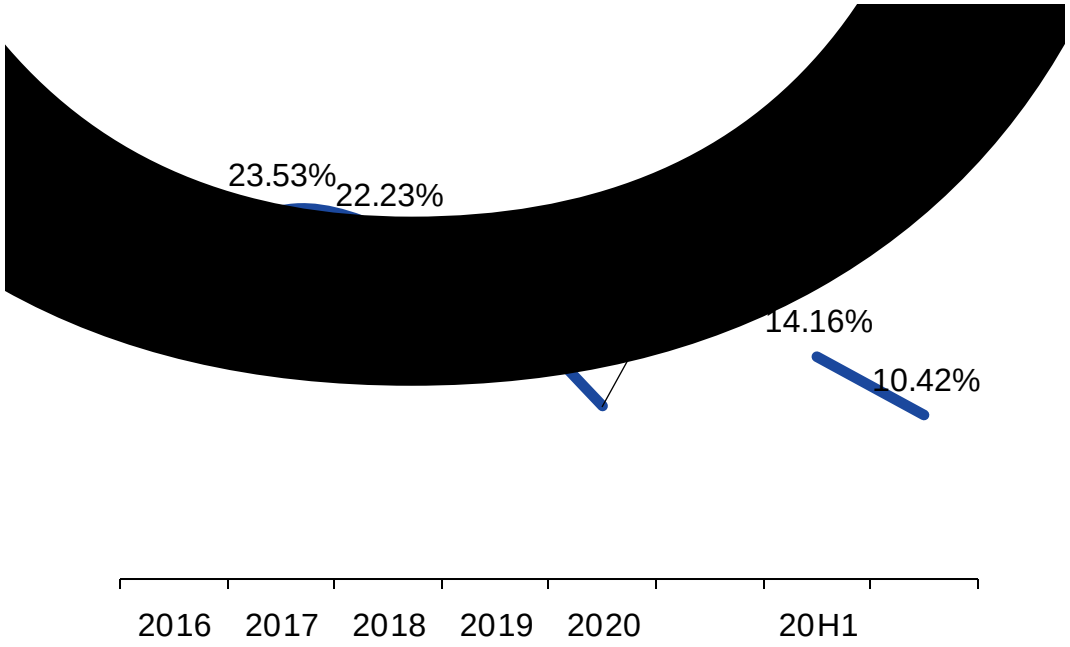
7.03

48.12%



MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限





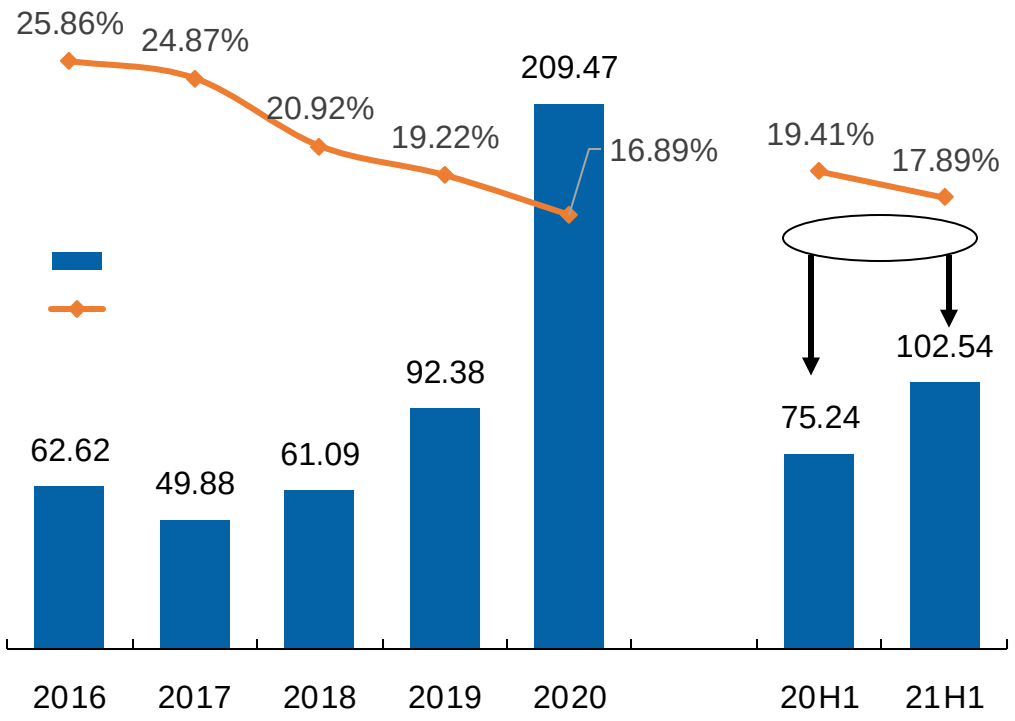
2021 21.16%

9.10% 2.84

2021 10.42% 3.74

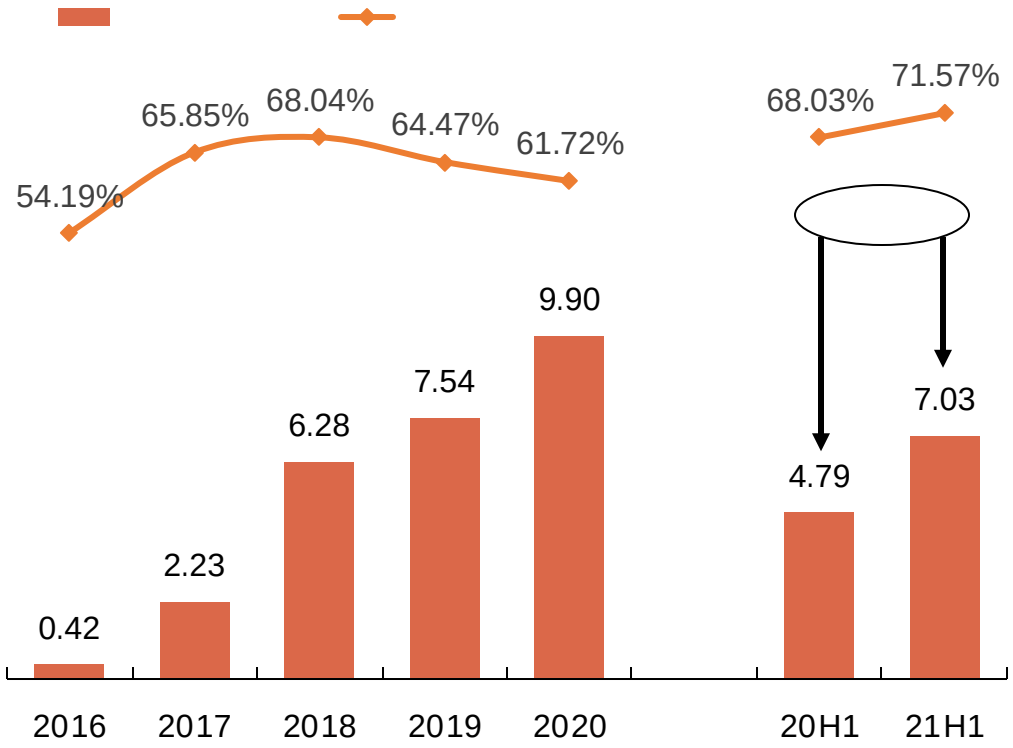
MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021



- 2342MW 15.74%
- 1193MW 29.10%
- 1149MW 236.94%
- 17.89% 1.52
-

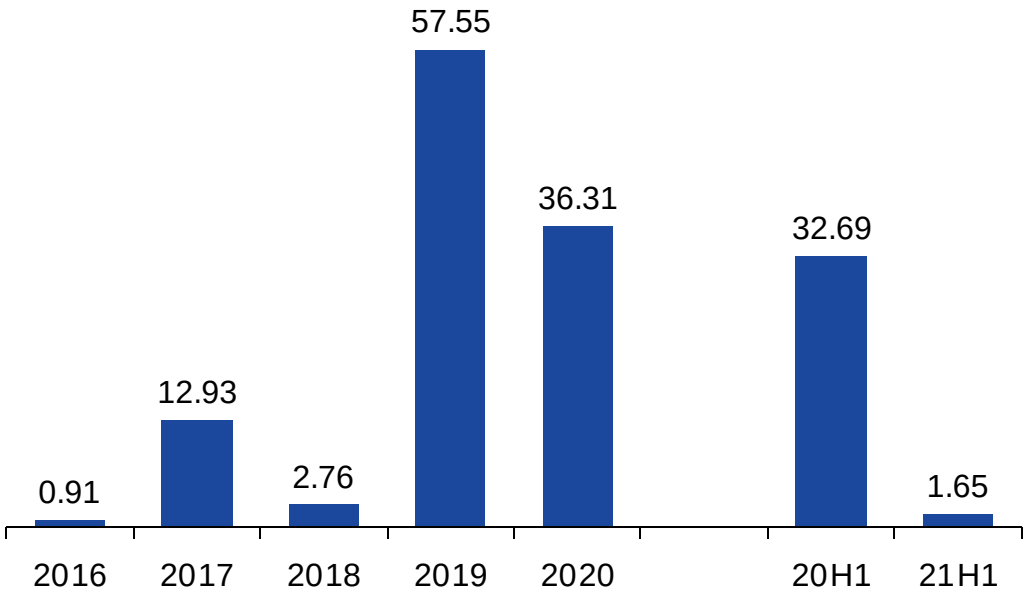
MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限



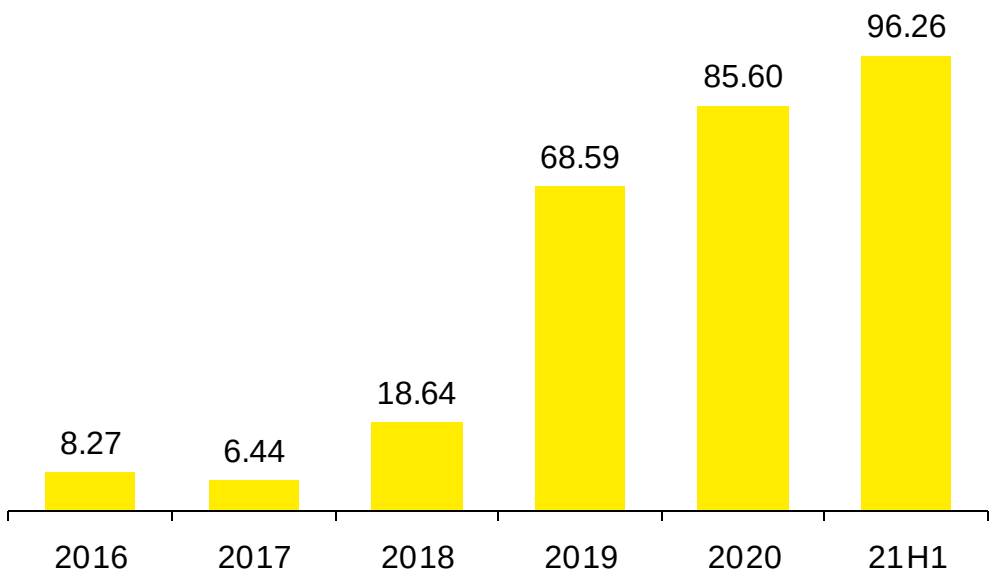
■ 2021 ë ” 7.03 ë ɔ

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 1.65



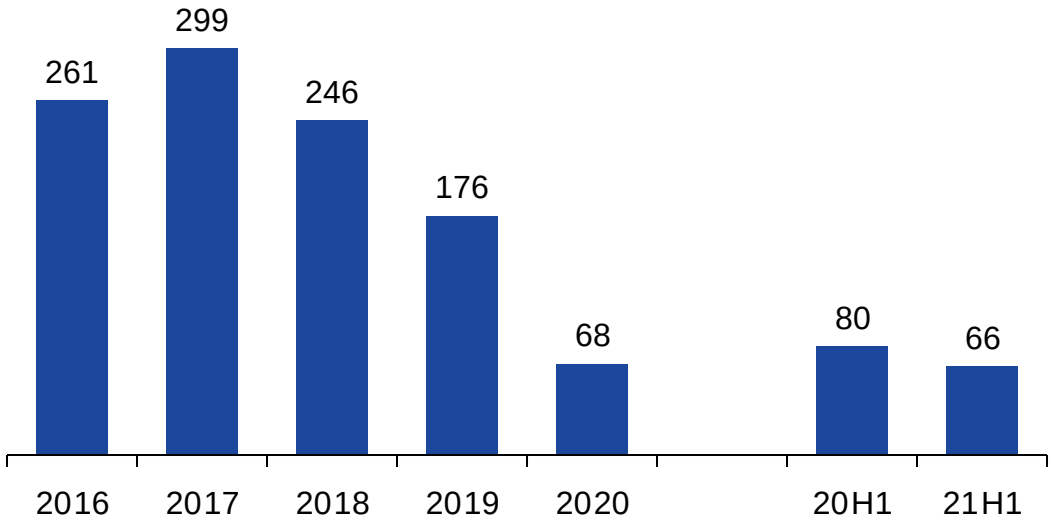
2021 1.65



2021 6 96.26

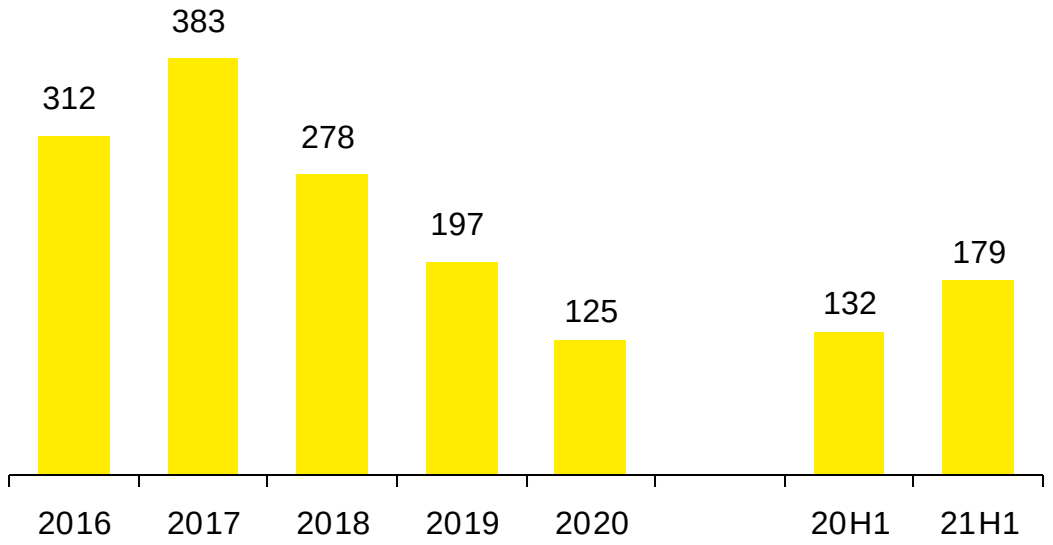
MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 14 47



2021 66

14



2021 179

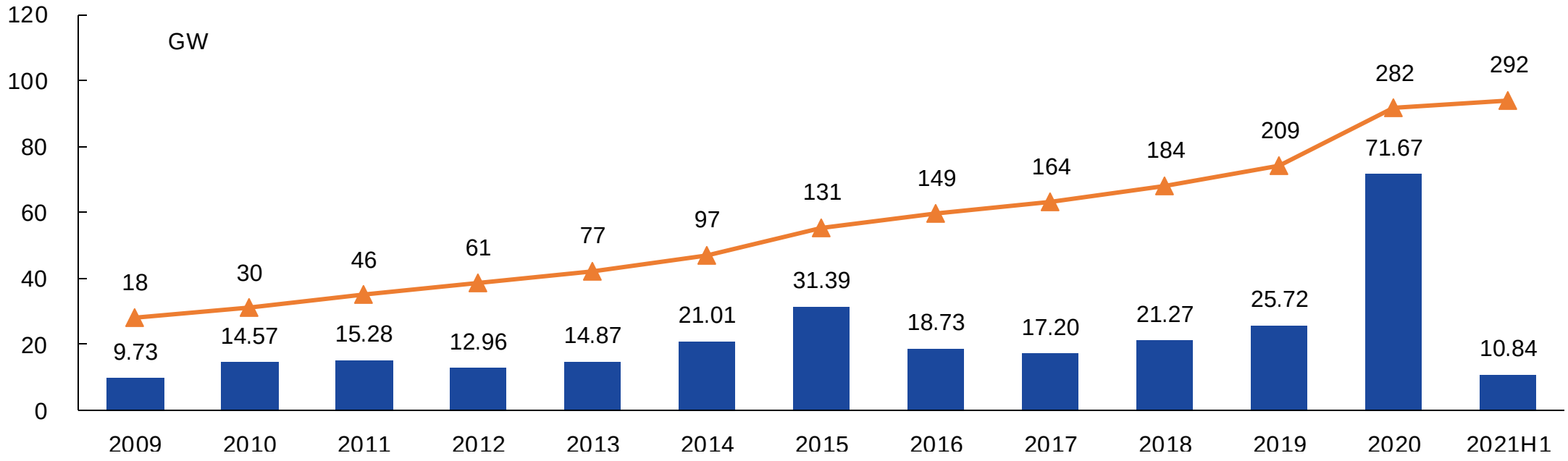
47

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

行业展望

图片来源：湛江外罗海上风电项目

2021 10.84GW 2.14GW



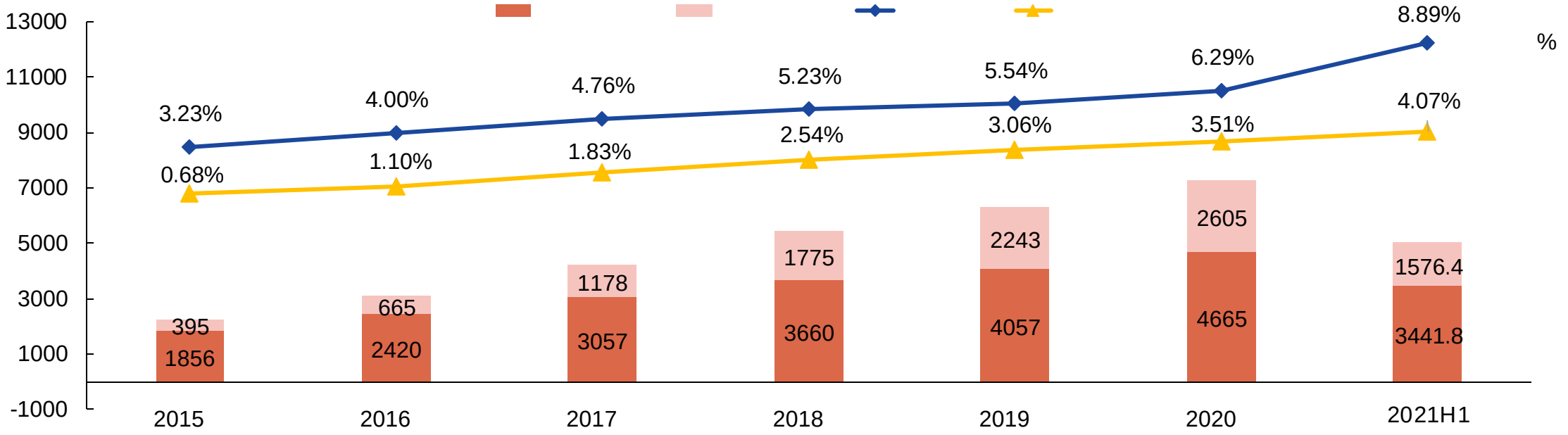
2021 10.84GW 71.52% 8.69GW 65.2%

2.14GW 101% 11.13GW

59% “ ” 41%

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 8.89% 44.6%



2021 1-6 3442 8.89%

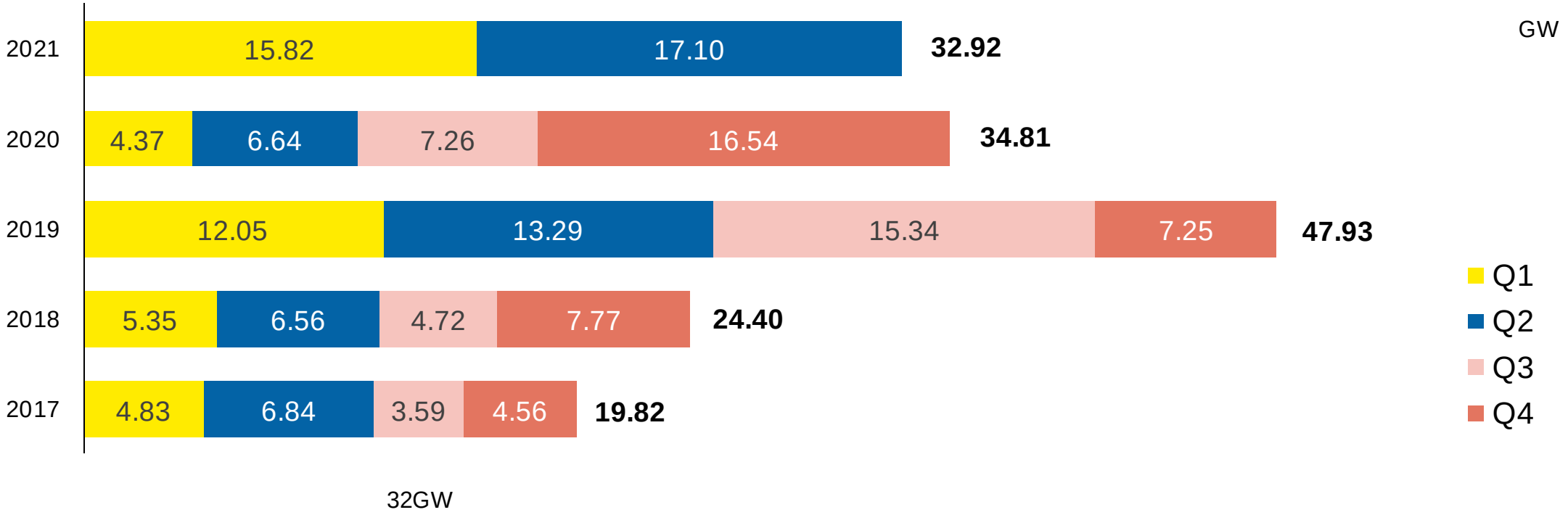
2021 126.4 3.6% 0.3

8% 2% 4% 4.2 3.2 3

20

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 32GW



MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

- 2021
- 2021 7 16 2021
40

1	2021	4	**2021**			11 4100
2	2021	5	**2021**	2021 2025		11% 20%
3	2021	5				
4	2021	5	**2021**	2020 2022	25	1.25

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

■ 2021 6

■ 2022 2023 2024 1500 1000 500

900

. 2025
900

18GW

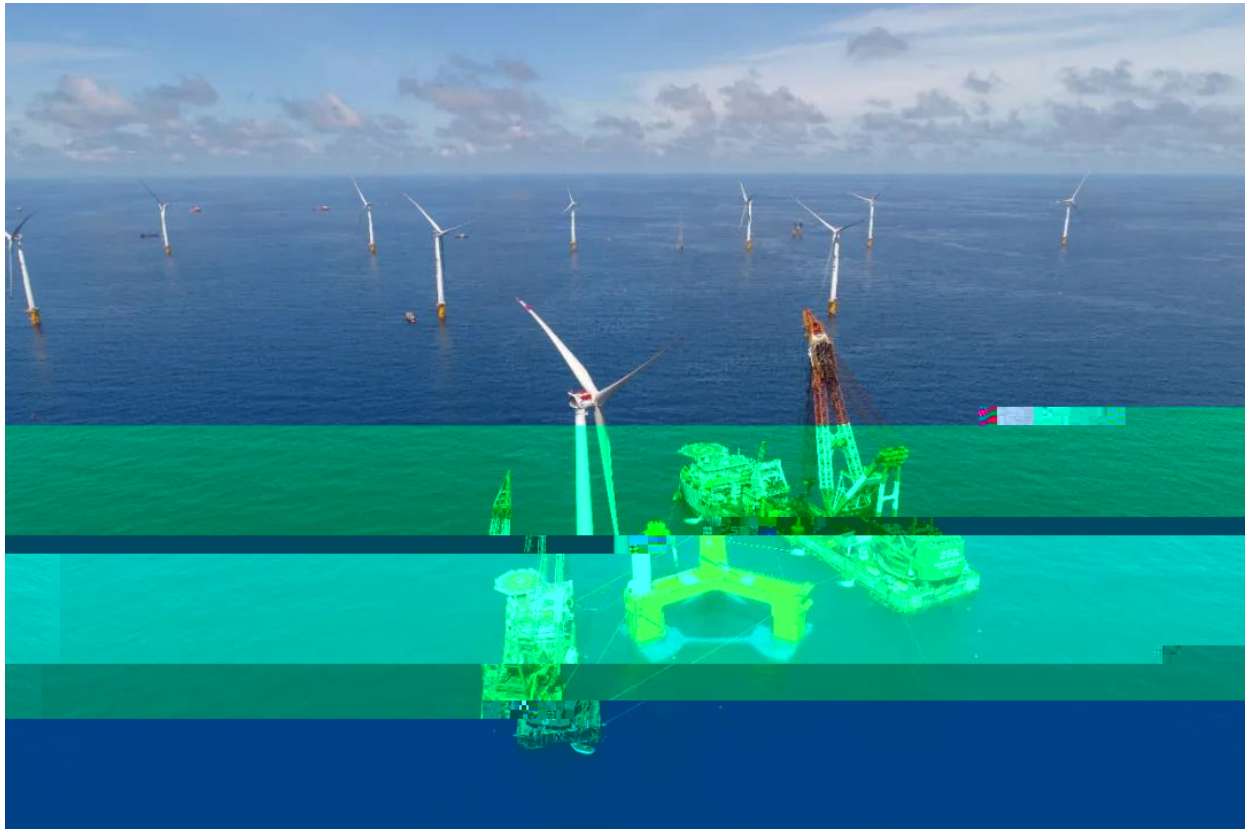
. 2021
400 4GW
. 2025 1800 18GW
.

. 2022
. 2018 2022 2024
. 2022 2023 2024 1500 1000 500

MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

2021 7 “ ”

- “ ”
- 5.5MW 158
  107 37
  5500 17
  1.3
  50
-



MINGYANG SMART ENERGY
明阳智能
地蕴天成·能动无限

MINGYANG SMART ENERGY
明阳智能
明阳智慧能源集团有限公司
股票代码：601615.SH
明阳智能资本市场部
邮箱：ir@mywind.com.cn
感谢观看
欢迎关注“明阳智能投资者关系”公众订阅号