



MINGYANG SMART ENERGY

明阳智能

地蕴天成·能动无限

2020

2020 8



明阳智能

MINGYANG SMART ENERGY

2020H1

141.15%



HINGYANG SMART ENERGY
HANGZHOU
2008-2008



2020H1
2020H1
2020H1
2020H1

2023MW

141.15%

19.41%

5.3

58.95%

7.29

14.16%



2020 H1 83.2
107.24%



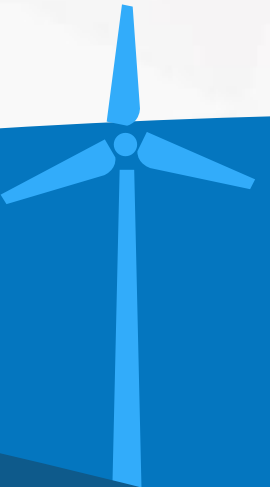
2020 H1 5.3
58.95%



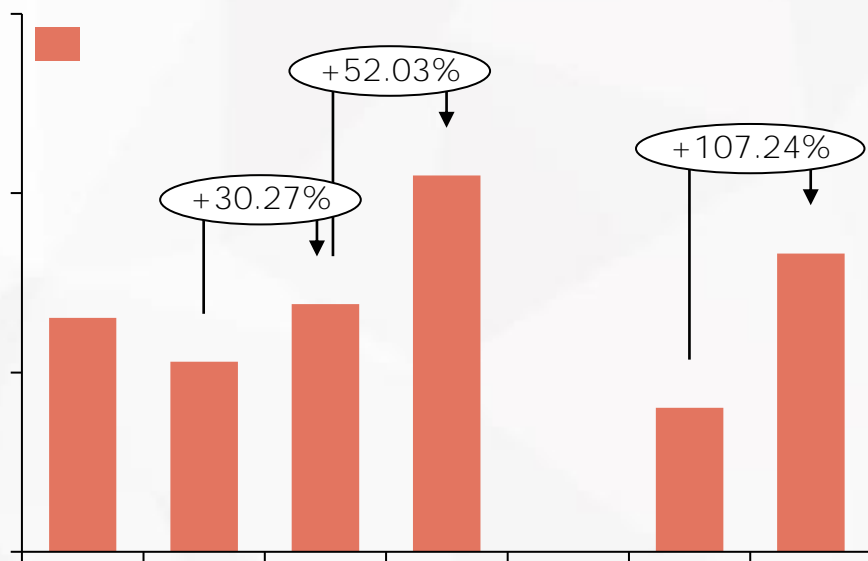
2020 H1 0.39
54%



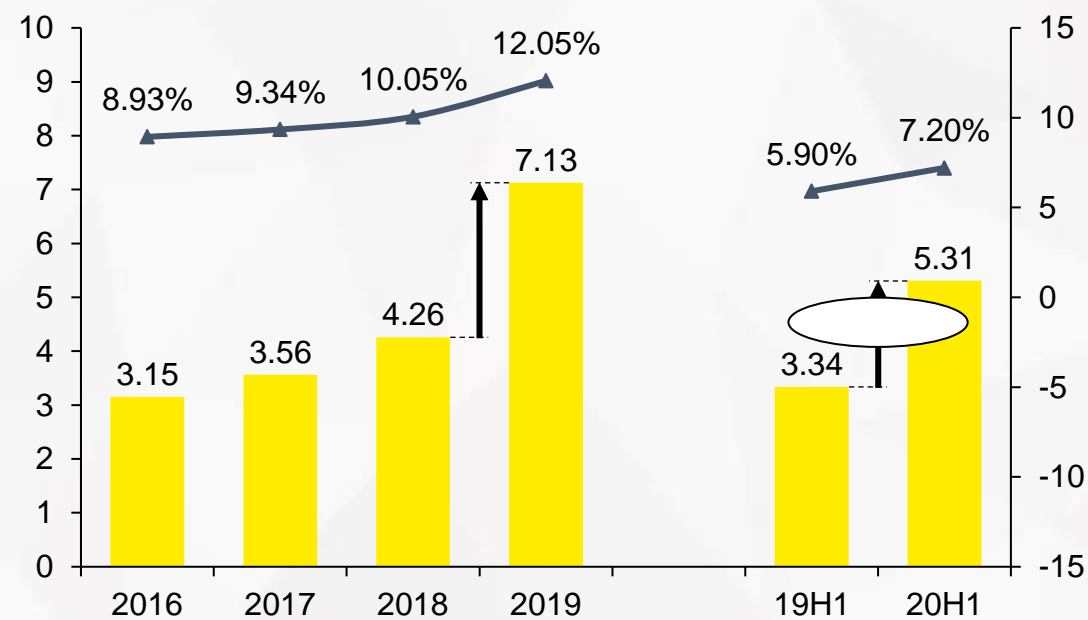
2020 H1 7.20%
2019H1 1.3



2016-2020H1

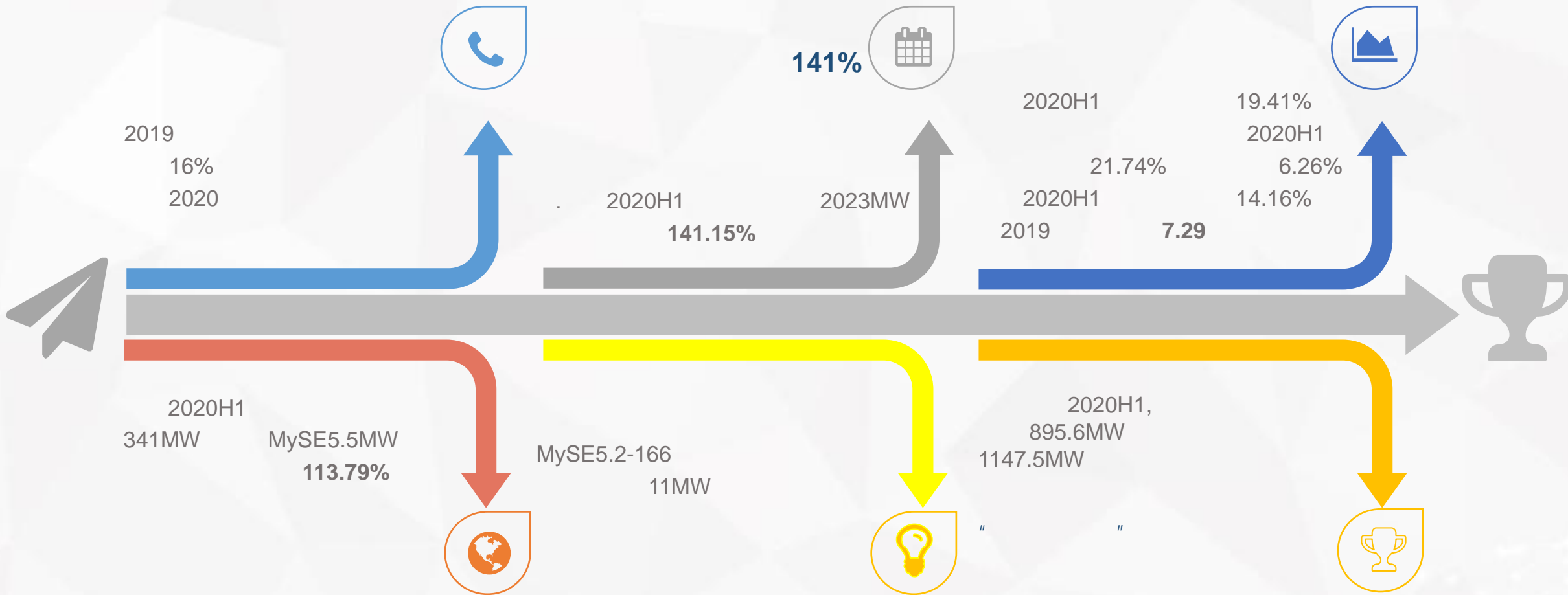


2016-2020H1

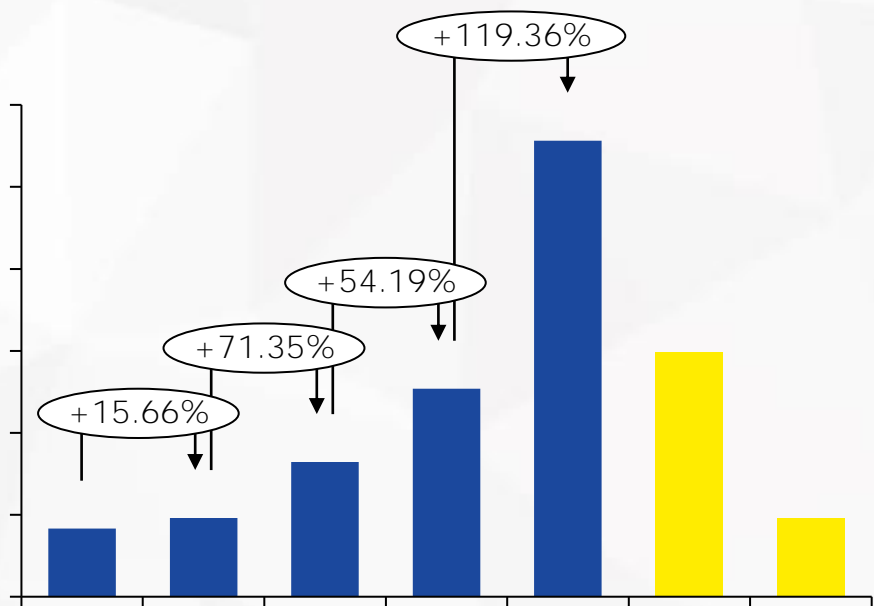




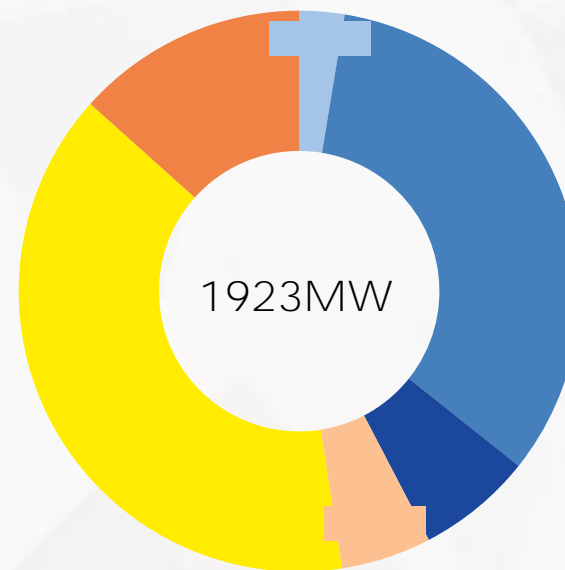
2020



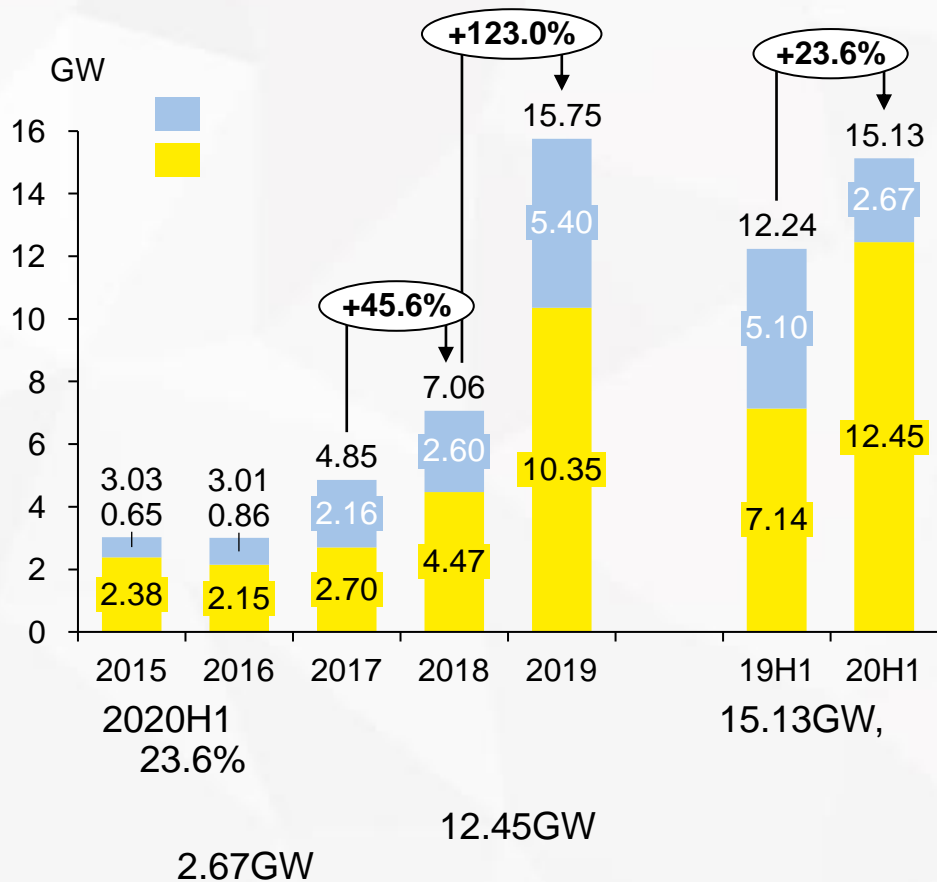
2015-2020H1



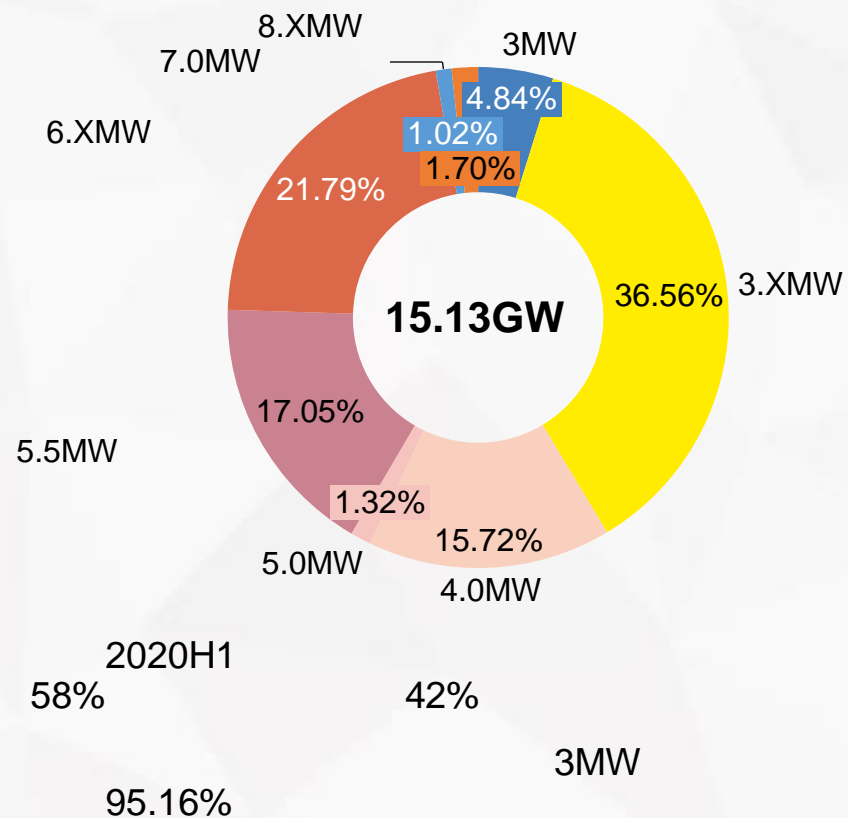
2020H1

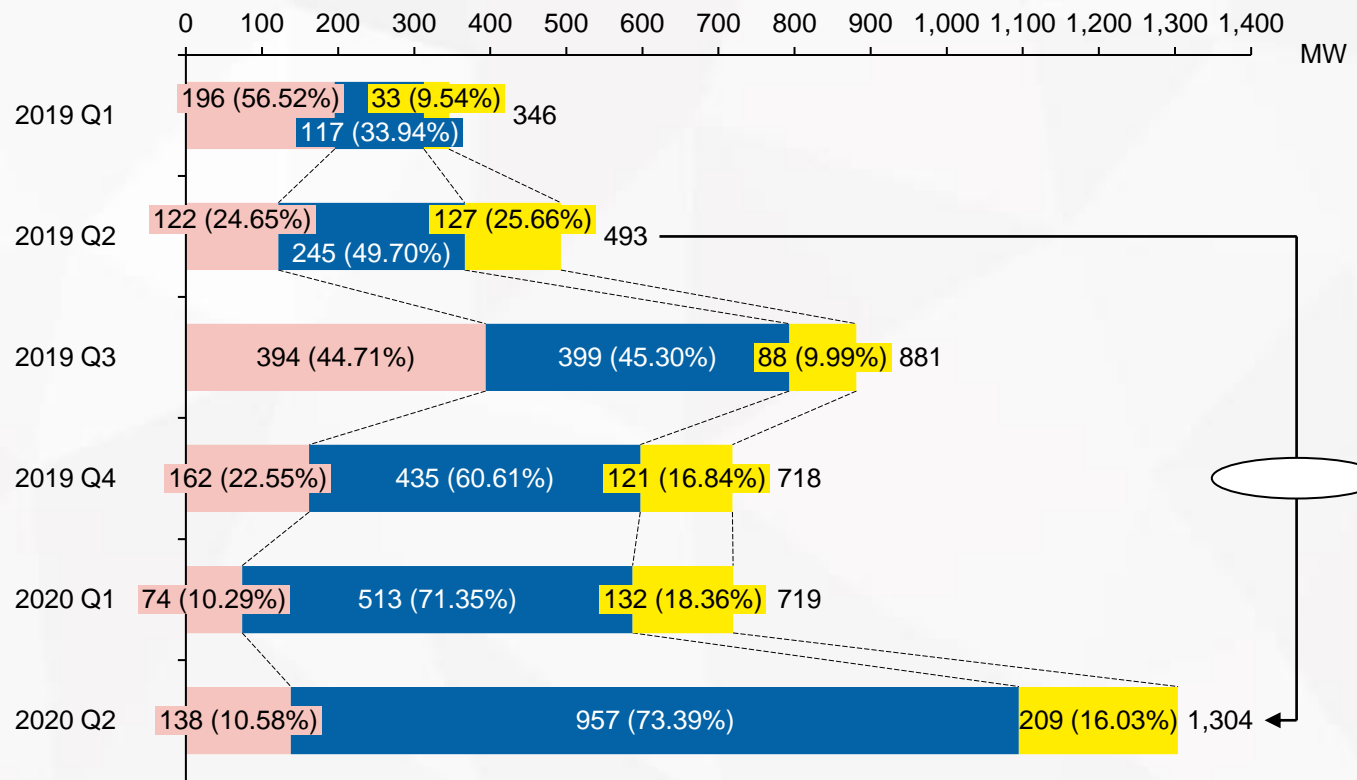


2015-2020H1



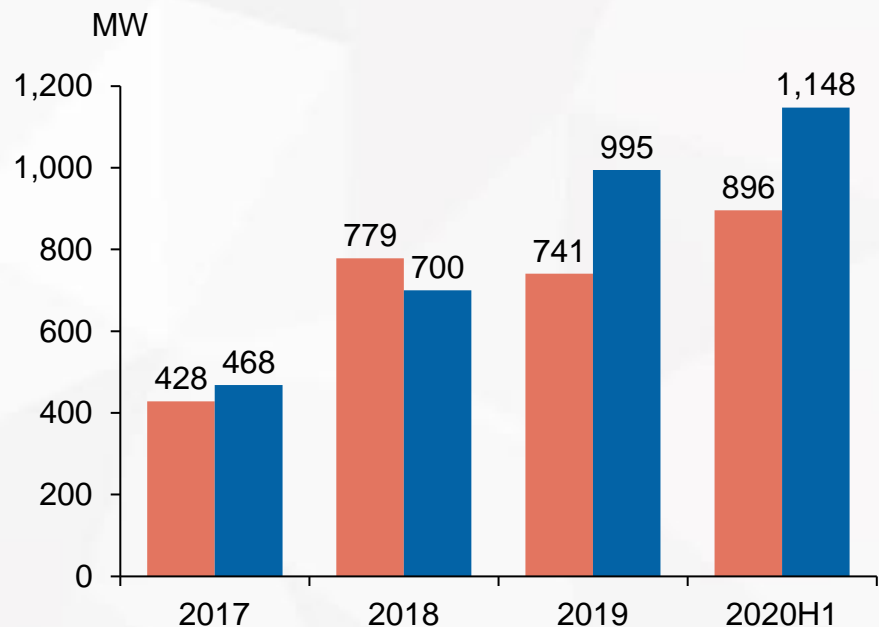
2020H1







2017-2020H1

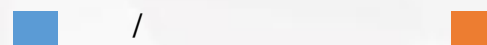
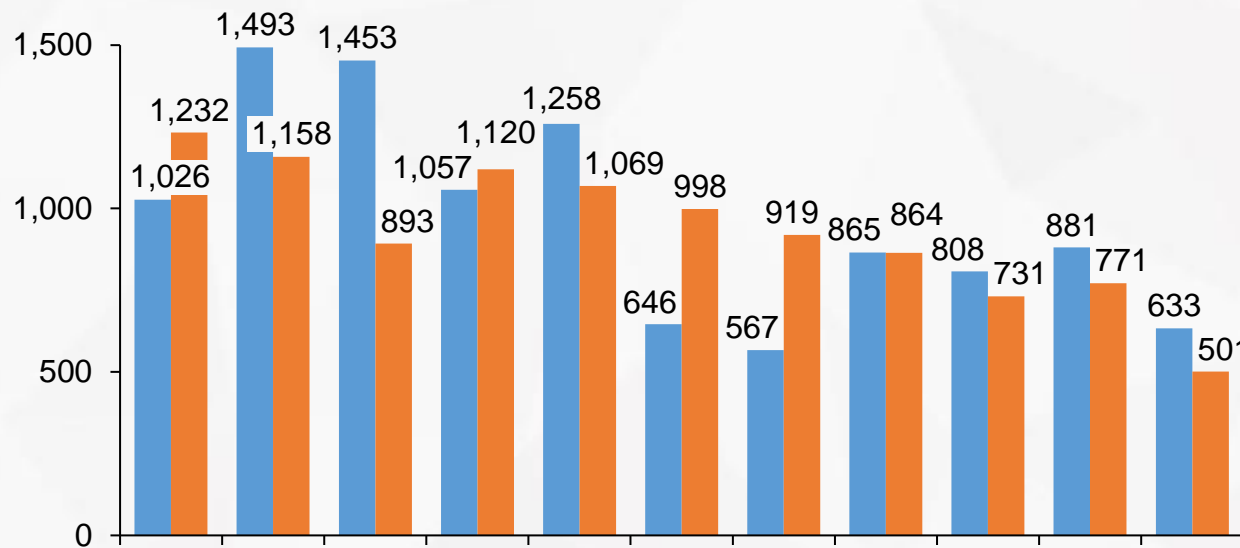


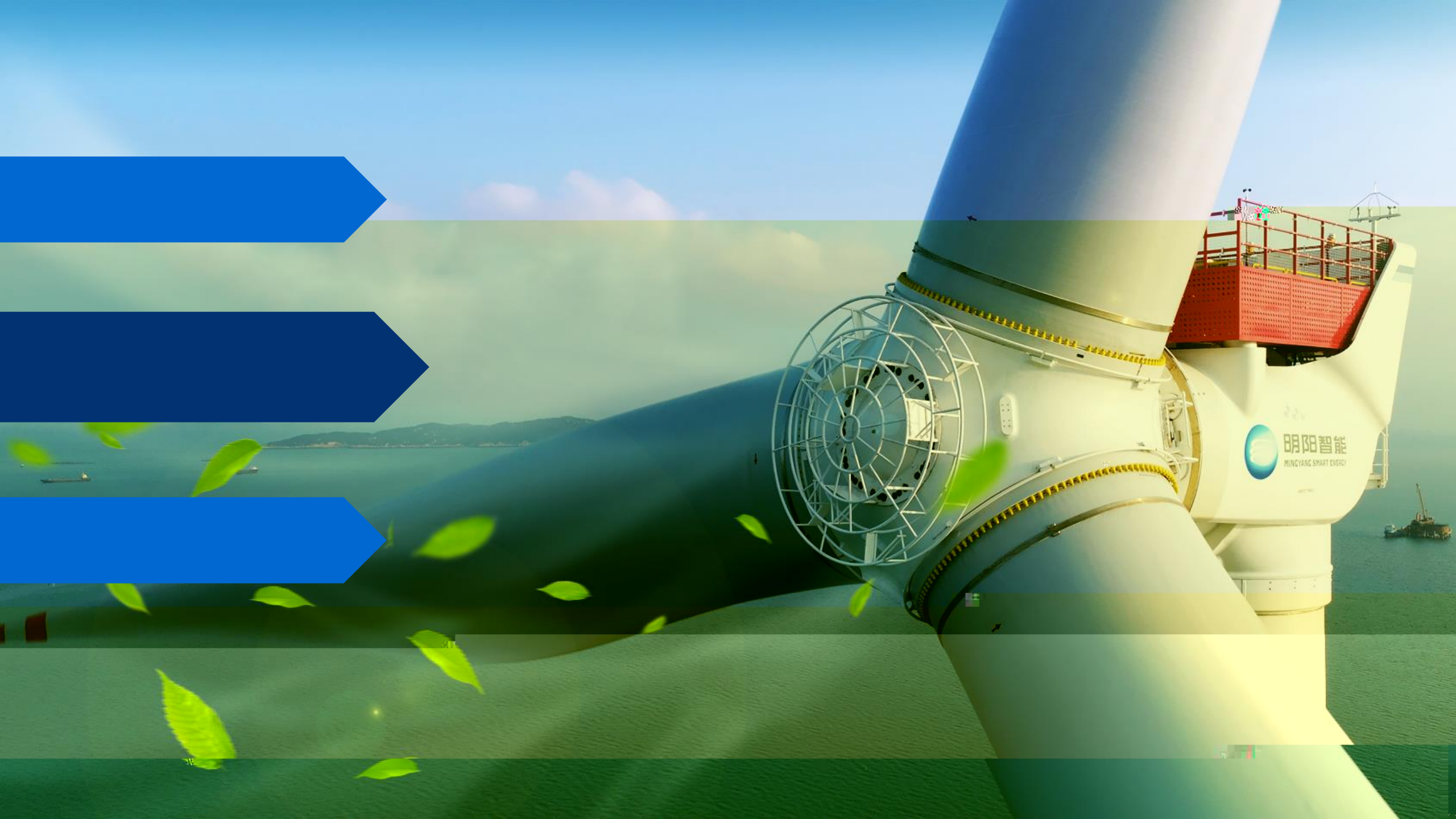
2020H1
1147.5MW

895.6MW

/

2020H1



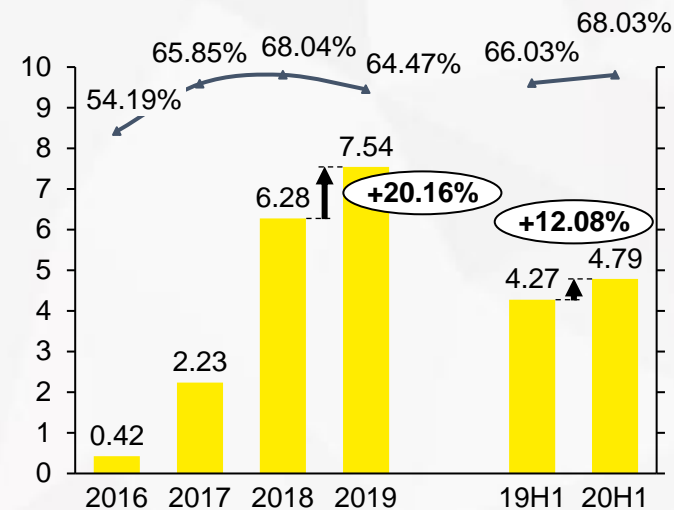
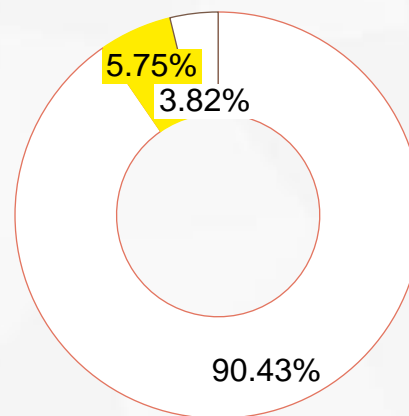
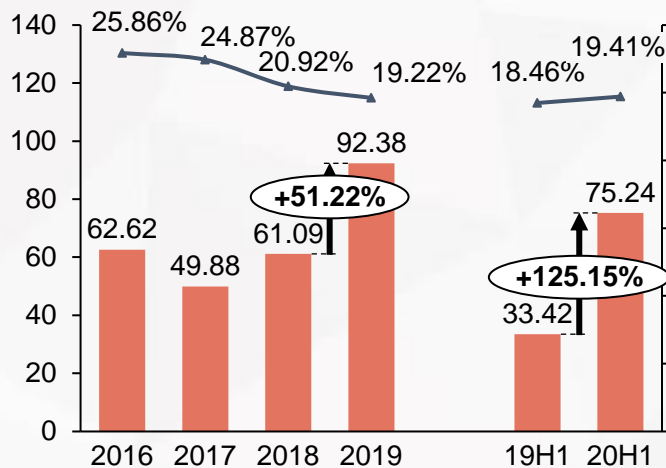
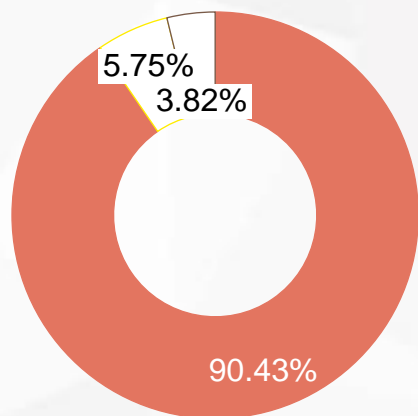




2020H1

75.24

19.41%



2020H1
125.15%

2020H1
75.24
90.43%

2020H1

2020H1
5.75%
4.79

2020H1
12.08%

2019H1 33.42 2020H1 75.24

2019H1 4.27 2020H1 4.79

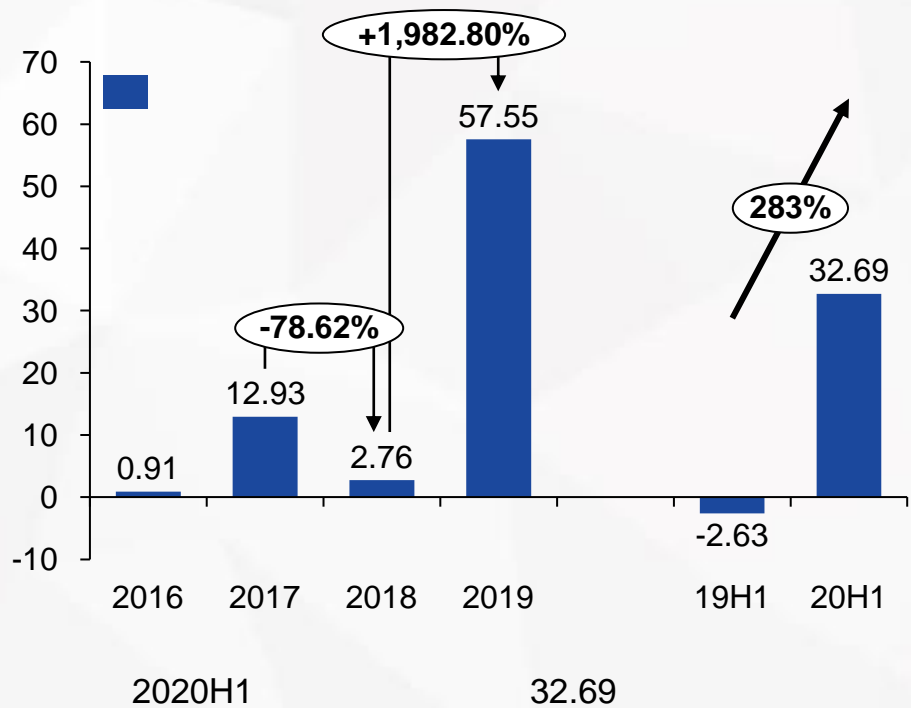
2019H1 18.46% 2020H1 19.41%

2019H1 66.03% 2020H1 68.03%

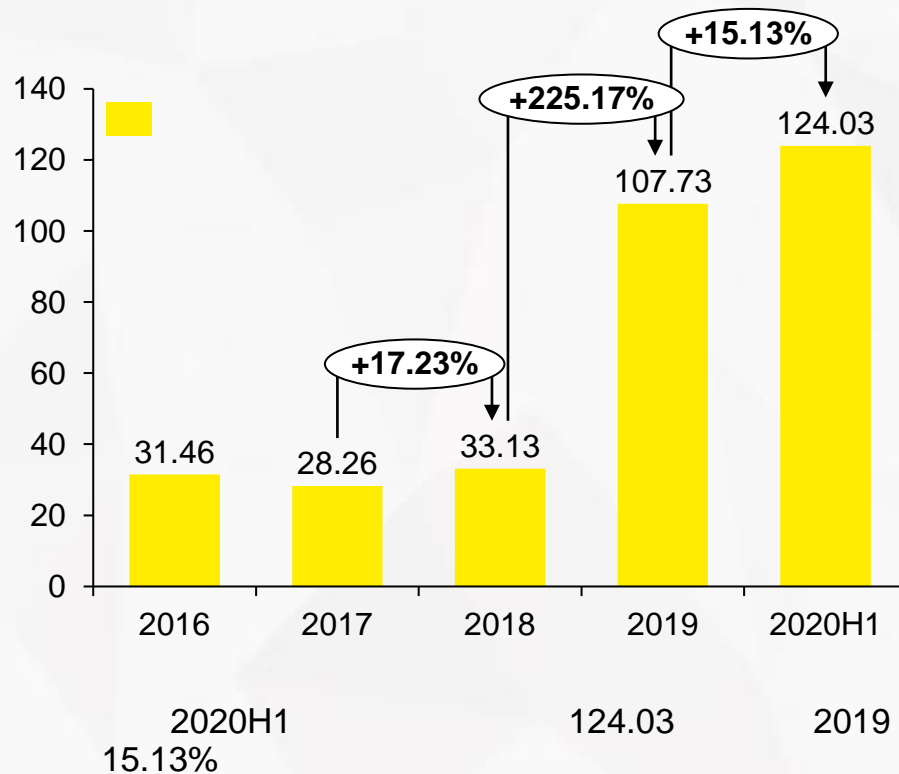


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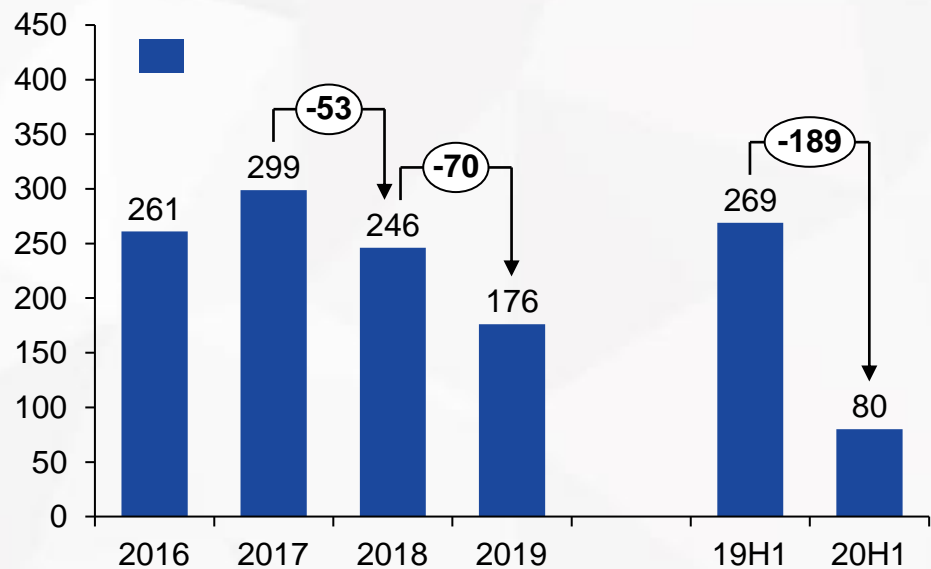
2016-2020H1



2016-2020H1



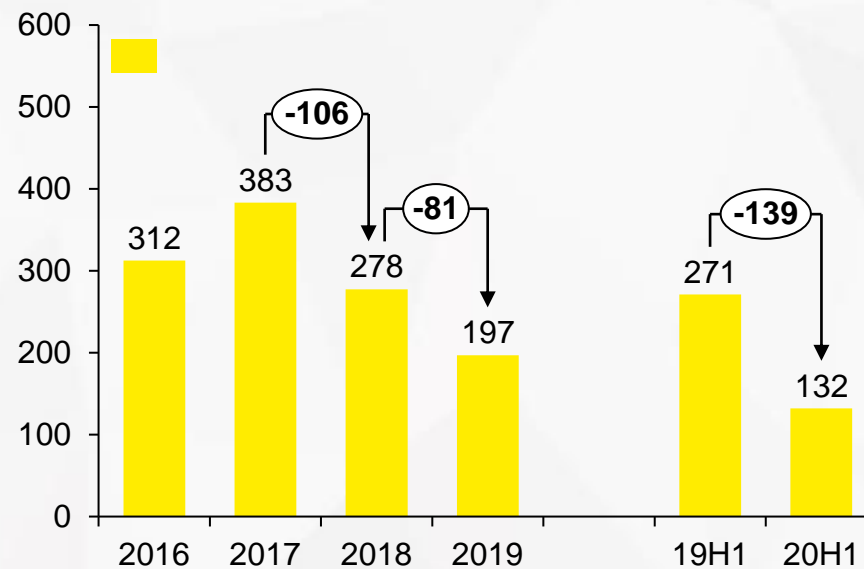
2016-2020H1



2020H1
189

80 2019H1

2016-2020H1



2020H1
139

132 2019H1

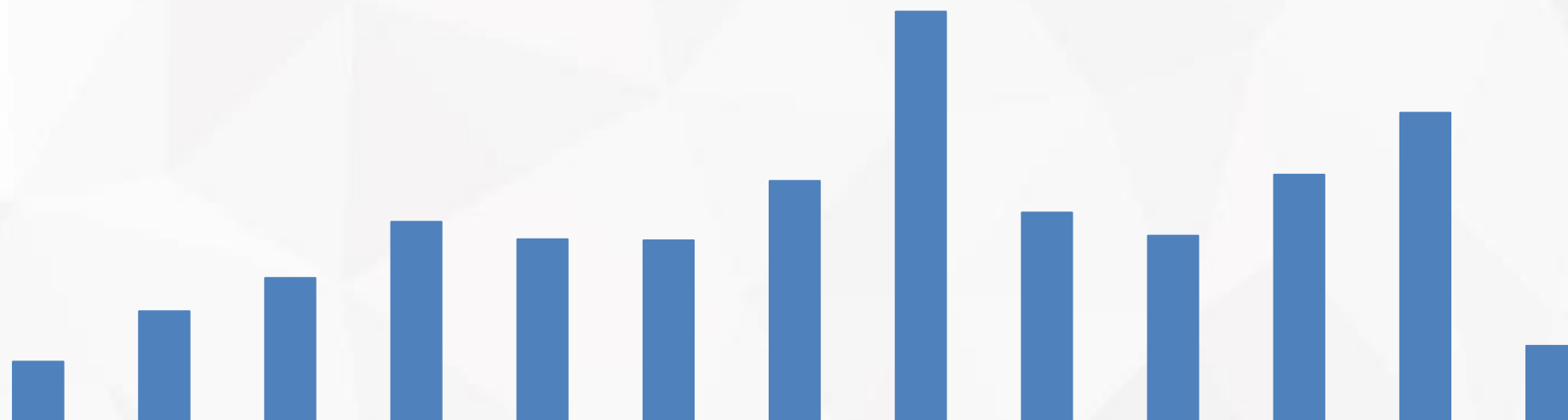


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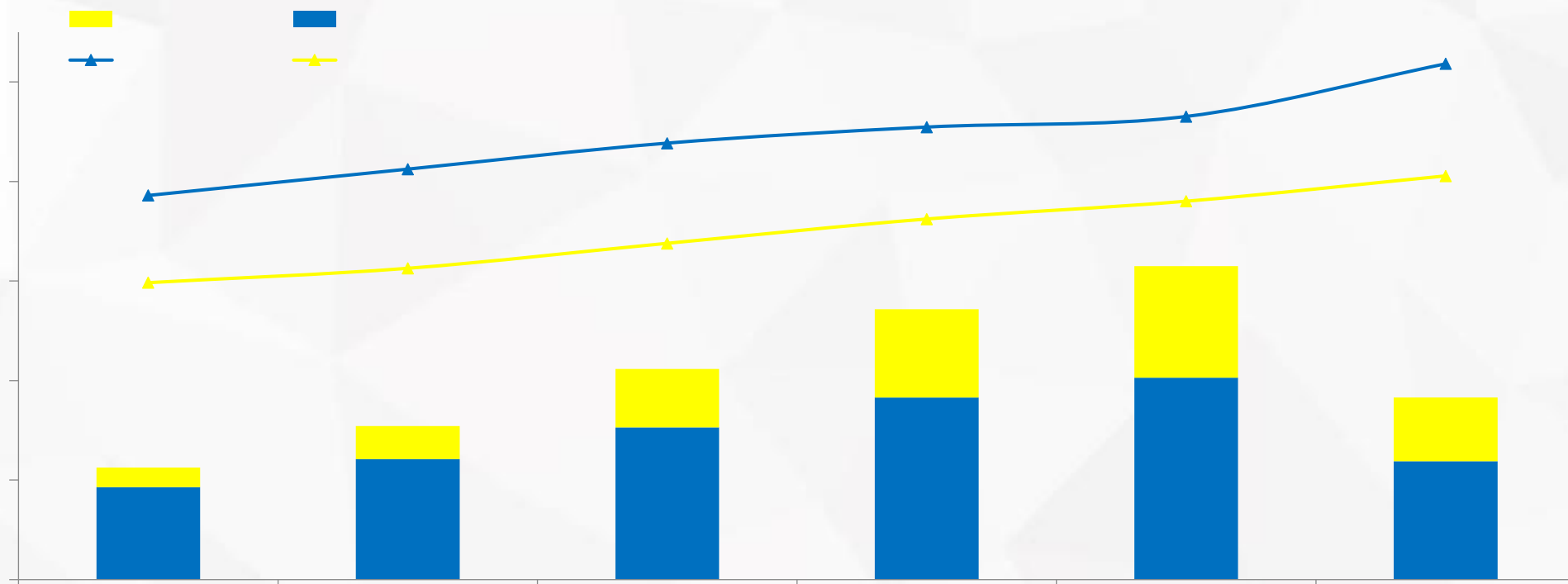
212GW

GW 2008-2020H1





2015-2020H1



Source

2015-2020H1

2019

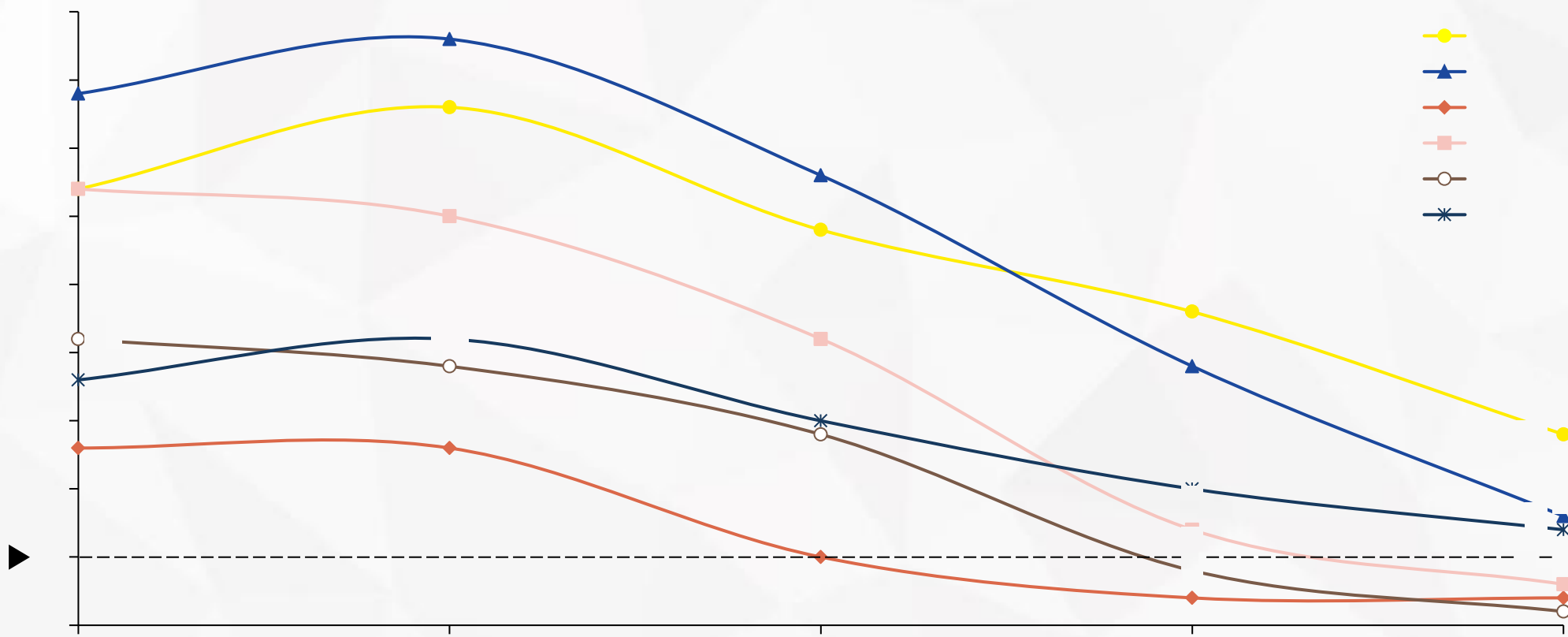
4000

3.23%

7.08%



2015-2019





2019 11

450GW

380GW

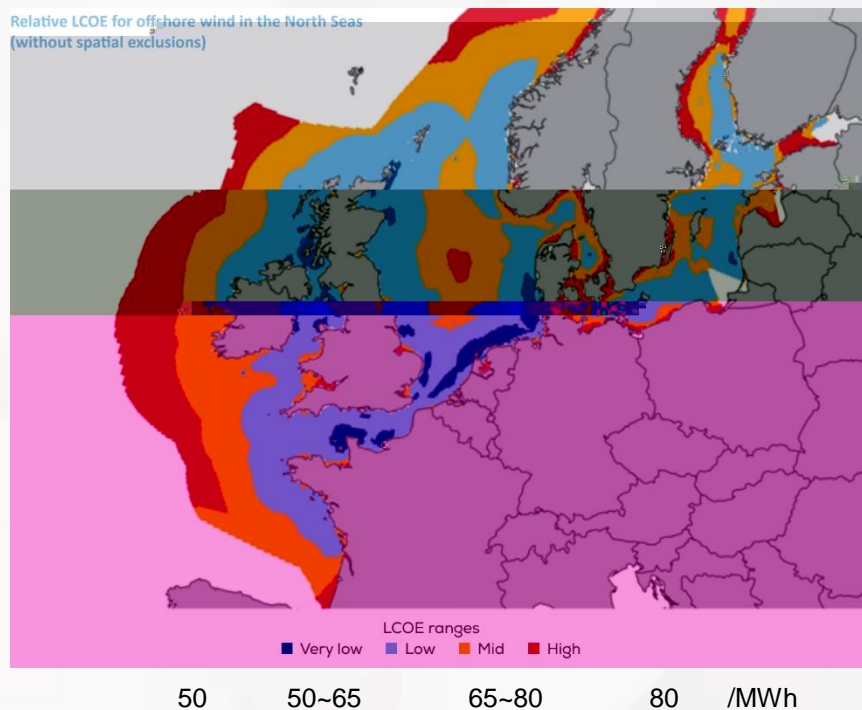
2014-2020

2050

70GW

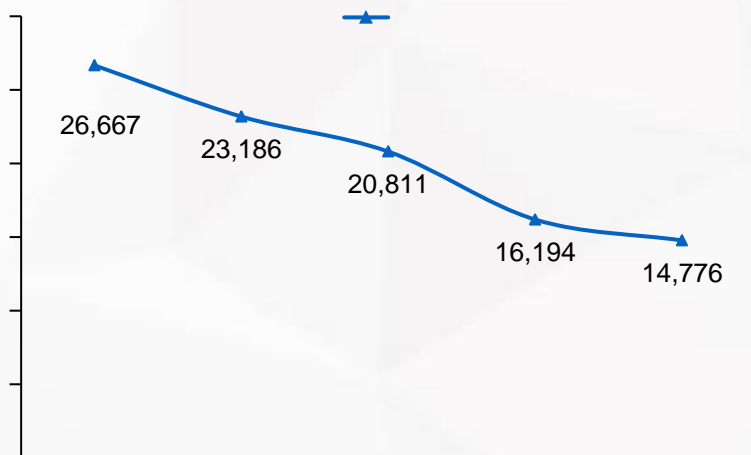
0.39 / 2026

0.35 / 2023/25

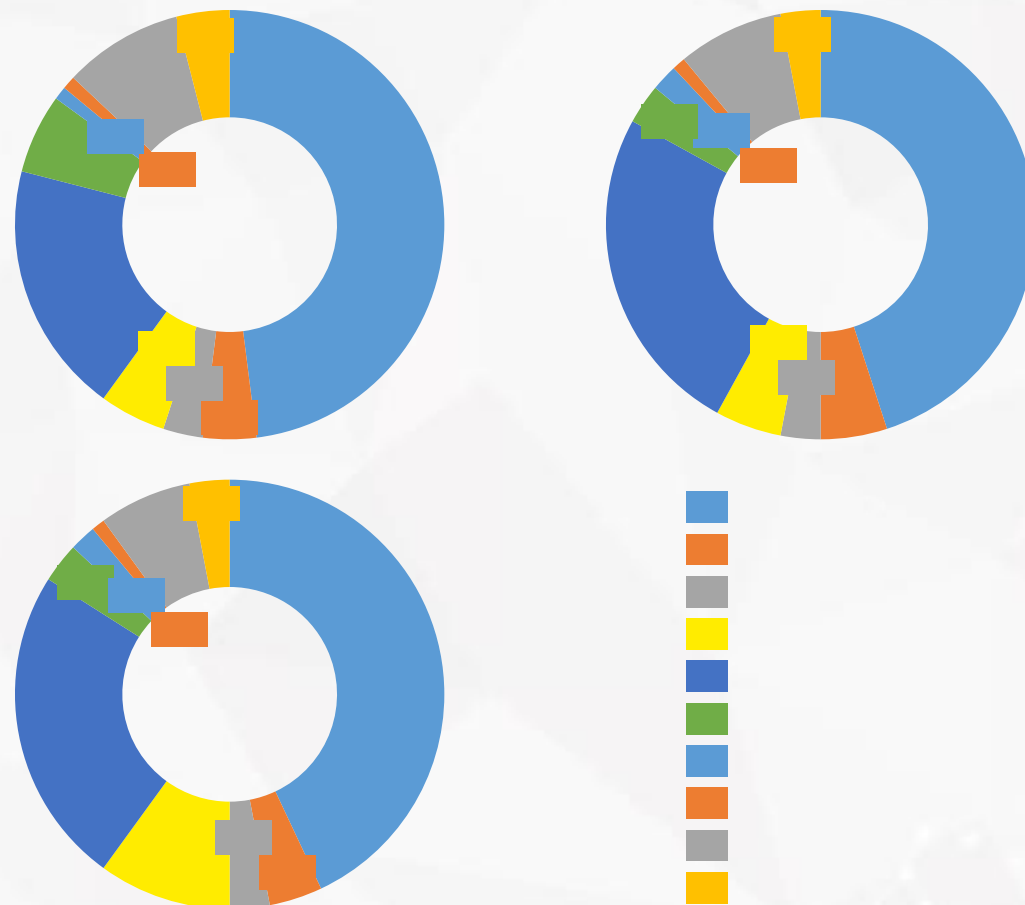


/	GW
	31
	17
	13
	9
	70

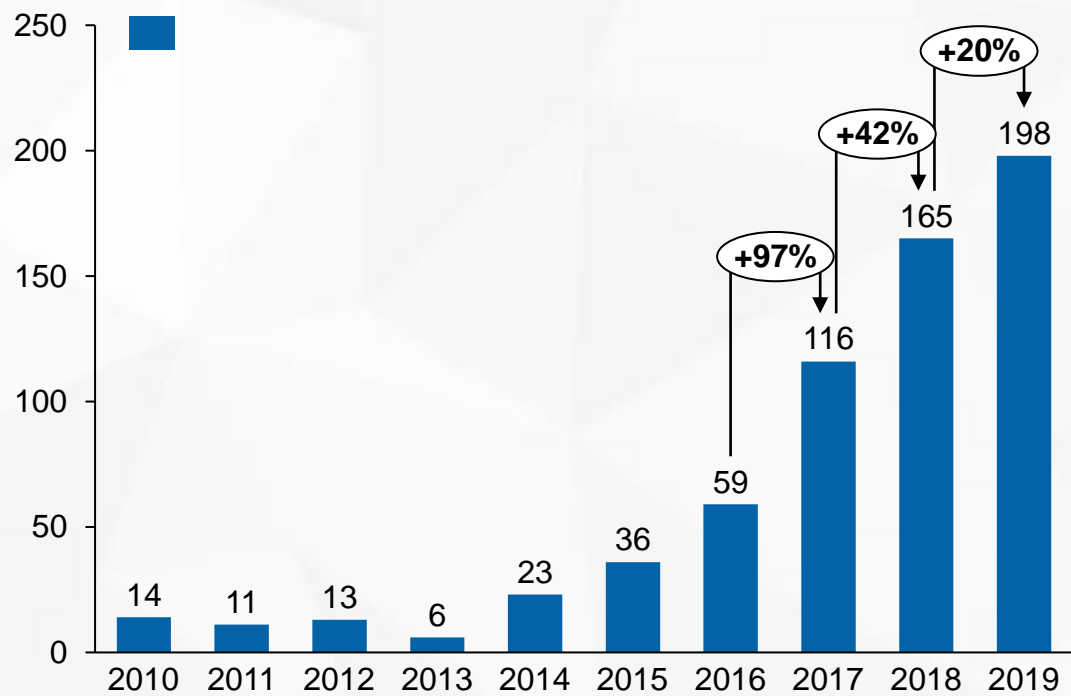
/	GW
	80
	60
	40
	36
	35
	30
	28
	22
	20
	15
	6
	4
	3
	1
	380



	/kw
	14400-16300
	15600-16500
	17300-18500
	16200-17600



2020 6



Source CWEA

2020

Wood Mackenzie

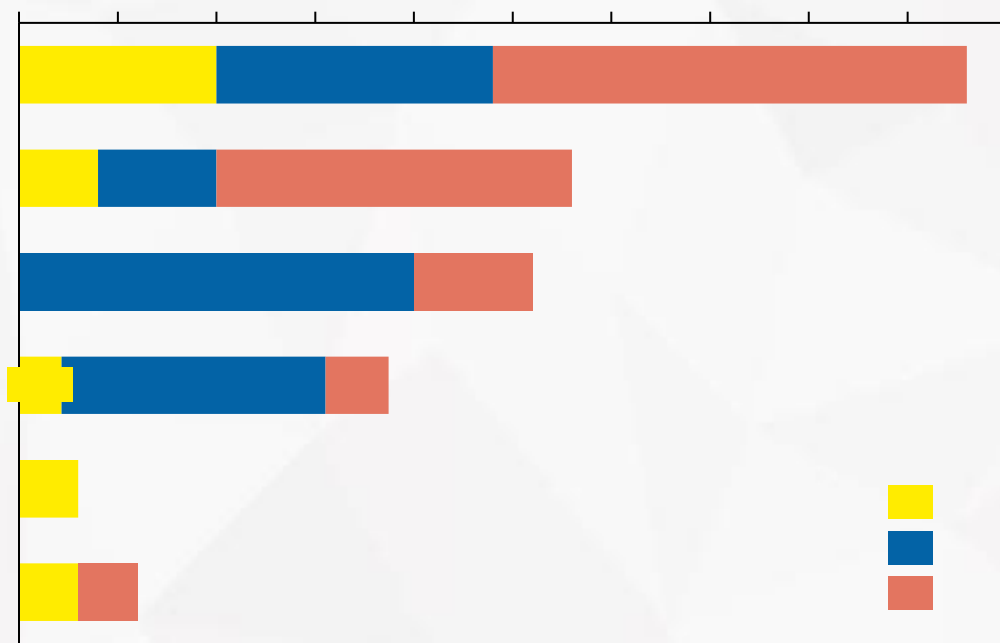
10

32%

30

13GW

40GW

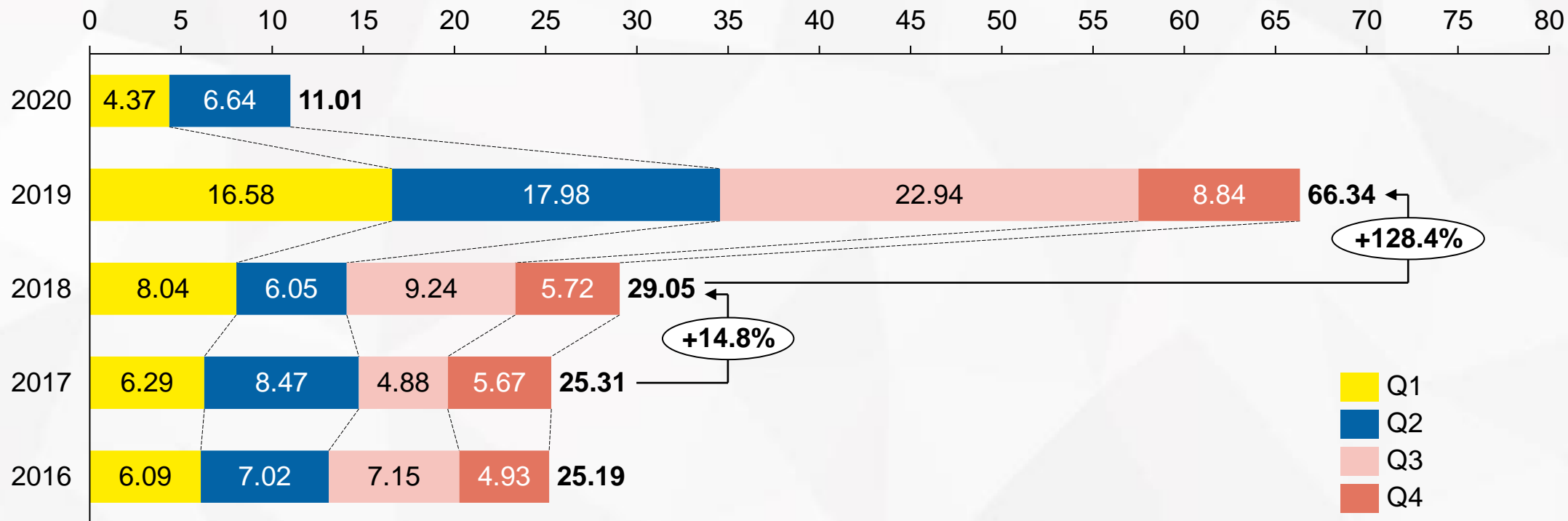




2020

11.01GW

2016-2020H1



2020

11.01GW





GW

GW



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